

Financial Divorce Association, Inc.

May/June 2016 Newsletter

A newsletter for financial professionals striving to provide the best support to their clients experiencing divorce.

[Visit our Website](#)

From Deb's Desk

Deb Johnson FDA President, ChFC, CDFIA™



Hello and Happy Spring Everyone! What a beautiful time of year with everything budding and blooming!

I am hoping your divorce practices are growing as we continue to spread the word to educate divorcing clients (and their advisors) on the value we, as divorce financial professionals, bring to a case.

As always, we have included some articles we felt would be of interest to you personally or to send to your clients as part of your market program.

Watch for the refurbished "Divorce TIPS" program coming later this summer. We think you will find the program to be a valuable tool, keeping your name in front of your centers of influence!

In this Issue.....

- ***Think Divorce is Miserable?***

- *Divorce in the Workplace*
- *Death and Divorce don't get sympathy from Loan Servicers*
- *See how your Likelihood of Divorce changes with Age, Education and Ethnicity*

JUNE 23RD TELECLASS INFO AND SIGN UP

June 23rd, 2016 TELECLASS

Financial Forensics

Thursday, June 23rd, 2016

10a PDT/11a MDT/12n CDT/1p EDT

Deb Johnson, ChFC, CDFA, CFDS & Michele Laws CDFA, CFDS, MAFF

Tracing of marital and separate assets/debts is a vital component in many divorces comprised of high net worth couples and business owners. Effectively analyzing the lifestyle of a marriage provides a great deal of insight into the reasonableness and accuracy of financial information disclosed in a divorce and to the Internal Revenue Service.

Learning objectives of this teleclass include:

Defining Financial Forensics characteristics.

- Application of knowledge and skills to collect, analyze and evaluate evidential matter and interpret and communicate findings in courtroom, boardroom or other legal or administrative venue.
- Utilizing the art and science of investigating people and money

Determining the Types of Forensic Assignments in divorce:

- Tracing of property. (Assets/money)
- Analysis of the Lifestyle of parties and expenses allocate to children
- Various service of high net worth individuals

- Analysis of income available for spousal and child support

Define the Duties/Distinction between a Consultant and a Forensic Expert:

- Difference between expert and consultant
- Why it's important to understand the distinction between the two

Obtaining a thorough understanding of the asset and/or income that needs to be traced

- Learn to prepare vertical and horizontal analyses
- Evaluate reasonableness of information reported on tax returns and financial statement

Clearly determine disclosures required to perform financial analysis:

- Understand all sources of compensation or cash available to them.
- Understand assets or funds reinvested back into the business
- Imputed income

Identify and Understand the various Formulas/Methodologies used in Tracing Assets and Income.

Review Types of reports and pertinent data included in the reports:

- Source and applications of funds
- Cash inflows/outflows analysis
- Cash flow charts
- T analysis

Teleclass will last approximately 1 hour.

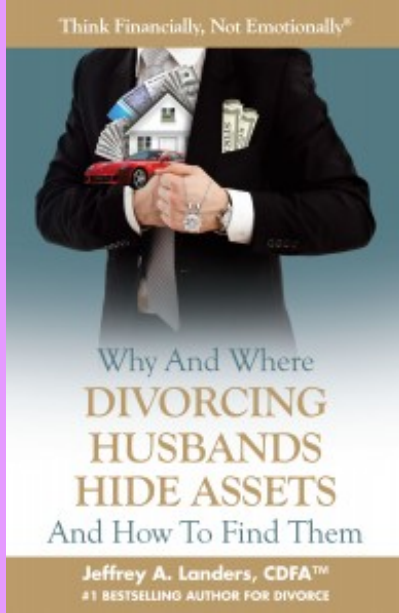
This teleclass is approved for 1 CE credit through the CFP Board

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BOOKS WE HIGHLY RECOMMEND!!!

'Why and Where Divorcing Husbands Hide Assets And How to Find Them'

Jeff Lander's new release joins his '***Think***



Financially, Not Emotionally Series of Best Sellers.

[Click here for more information, or to purchase any of Jeff's phenomenal catalogue!](#)

IF YOU MISSED ANY OF OUR LIVE TELECLASSES.....

Check our 'Teleclass Recording' offers for classes you may have missed. Most recording offer CE credit during the current year. Don't miss out!

FDA RECORDED TELECLASS OFFERINGS

Financial Divorce Association | 7631 Shaffer Parkway Suite A Littleton CO 80127 |
888-332-3342 | Email: info@fdadivorce.com | www.fdadivorce.com

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